



## COALITION MEMBER MEETING MINUTES

Meeting Location: Horizon CU Overland Meeting Room & Via Zoom  
 Presiding Officers: Amber Dolphin King, President

Opening: The July Member meeting of the Idaho Financial Literacy Coalition was called to order at 12:00pm on 7/17/2024.

	<b>Coalition Board Members</b>	<b>Organization</b>
1.	<b>Luke Erickson, Past-President</b>	University of Idaho Extension
2.	<b>Amber Dolphin King, President</b>	Horizon Credit Union
3.	<b>Amy Rovig, Incoming President</b>	Clarity Credit Union
4.	<b>Kristy Massie, Treasurer</b>	Idaho Central Credit Union
5.	<b>Heather McMillan, Secretary</b>	Westmark Credit Union
6.	<b>Lisa Adams, Social Media &amp; Digital Impact</b>	Idaho Bankers Assoc.
7.	<b>Beth Weedon, Grants &amp; Sponsorships</b>	JA of Idaho

### Meeting Notes:

1. Amber Dolphin King, President kicked off meeting.
2. Nick and Goldie from Ideal Idaho College Savings Program are the speakers for the meeting.
3. Nick Thiros: Idaho Field Representative presented to the membership (see attached presentation)
4. Q&A for the Ideal team was energetic and engaging. You can reach out to Nick at [nickolas.thiros@idaho529.org](mailto:nickolas.thiros@idaho529.org) or 208-488-9879 for more information.
5. Goldie provided some supporting statistic that help understand how we can support the Ideal team and, in turn, support the ongoing education of our Idaho Students.
6. Amber asked the membership for support in promoting our teacher grant program and updated the membership on our grant request progress
7. I let the membership know that we are very close to launching our new website and we will let everyone know when that is live.
8. We wrapped the meeting at 1:30PM but there was additional info shared with the live group from Treasure Ellsworth.
9. Next meeting schedule for: September 18, 2024 from 12noon – 1:30pm

